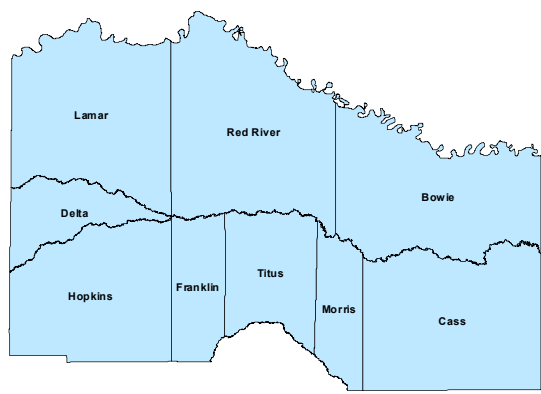
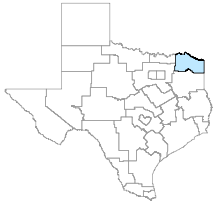


## North East Workforce Development Area

January 2020



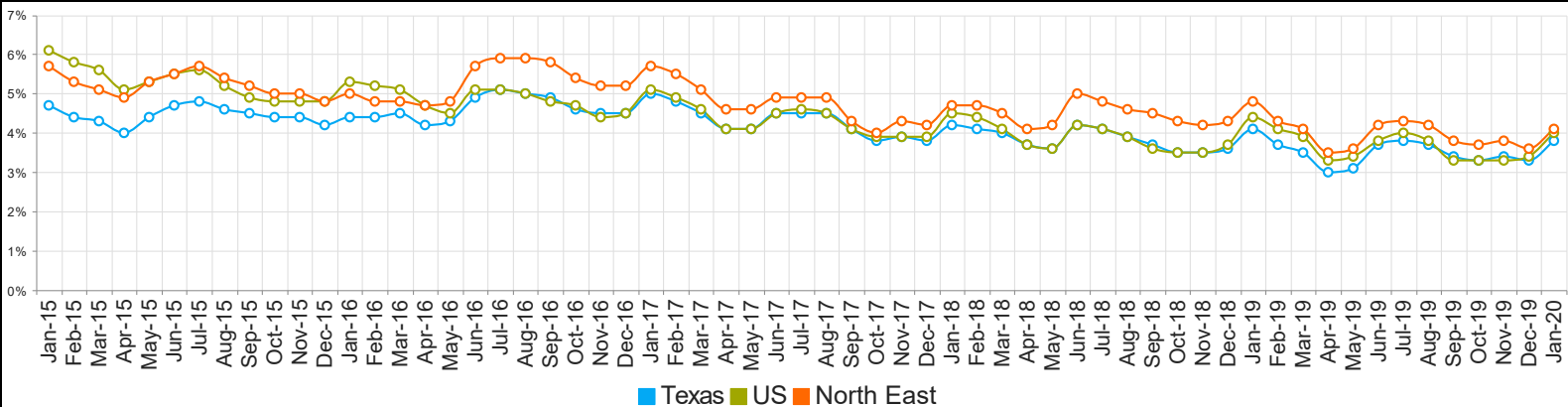
WDA Labor Force Statistics				
	Jan-20	Dec-19	Jan-19	Yearly Change
Civilian Labor Force	124,512	124,269	122,739	1,773
Employed	119,447	119,797	116,865	2,582
Unemployed	5,065	4,472	5,874	-809
Unemployment Rate	4.1%	3.6%	4.8%	-0.7%

Texas Labor Force Statistics				
	Jan-20	Dec-19	Jan-19	Yearly Change
Civilian Labor Force	14,187,439	14,192,255	13,938,076	249,363
Employed	13,654,962	13,722,119	13,365,741	289,221
Unemployed	532,477	470,136	572,335	-39,858
Unemployment Rate	3.8%	3.3%	4.1%	-0.3%

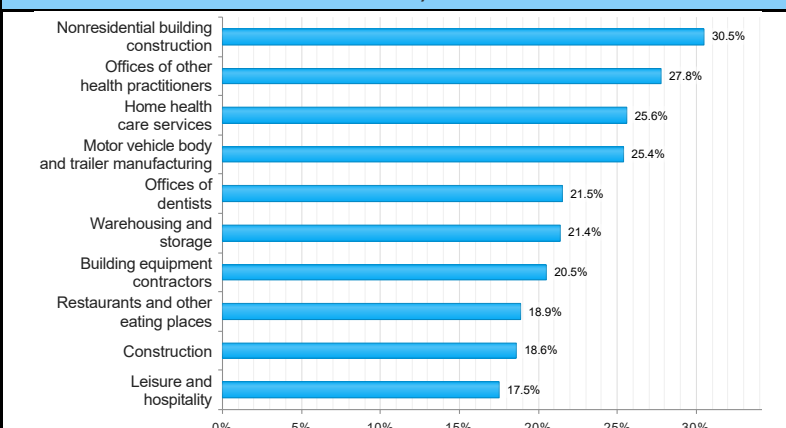
US Labor Force Statistics				
	Jan-20	Dec-19	Jan-19	Yearly Change
Civilian Labor Force	163,497,000	164,007,000	162,104,000	1,393,000
Employed	156,994,000	158,504,000	154,964,000	2,030,000
Unemployed	6,504,000	5,503,000	7,140,000	-636,000
Unemployment Rate	4.0%	3.4%	4.4%	-0.4%

Continued Claims for the Week of the 12th				
	Jan-20	Dec-19	Jan-19	Yearly Change
WDA	912	834	956	-44
Texas	109,138	102,136	99,498	9,640

## Historical Unemployment Rates



## Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)

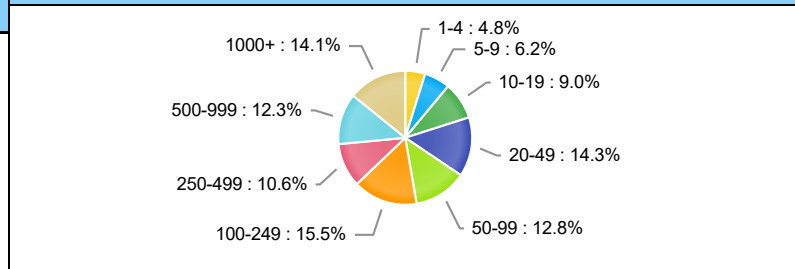


Average Weekly Wage (3rd Quarter 2019)					
	Q3 2019	Q2 2019	Q3 2018	Quarterly Change	Yearly Change
WDA	\$781	\$777	\$759	\$4	\$22
Texas	\$1,109	\$1,101	\$1,065	\$8	\$44
US	\$1,093	\$1,095	\$1,055	-\$2	\$38

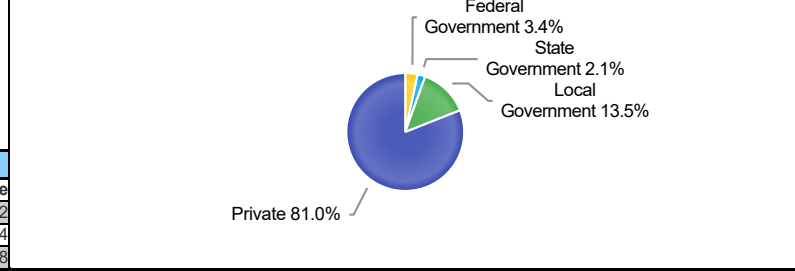
## Employment by Industry (3rd Quarter 2019, Percent Change)

Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	1,262	1.1%	-0.6%	-3.5%
Construction	5,131	4.6%	-1.9%	2.0%
Manufacturing	18,555	16.7%	1.2%	4.6%
Trade, Transportation and Utilities	23,076	20.7%	-0.6%	1.1%
Information	599	0.5%	-1.8%	-1.5%
Financial Activities	4,107	3.7%	-1.2%	-2.7%
Professional and Business Services	7,125	6.4%	5.4%	6.1%
Education and Health Services	30,579	27.4%	-2.0%	1.8%
Leisure and Hospitality	11,630	10.4%	0.2%	4.0%
Other Services	2,418	2.2%	0.0%	1.9%
Public Administration	6,946	6.2%	-0.2%	-0.4%

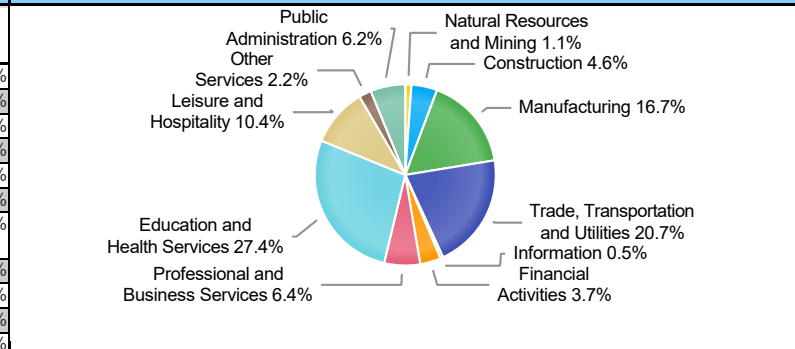
## Employment by Size Class (3rd Quarter 2019)

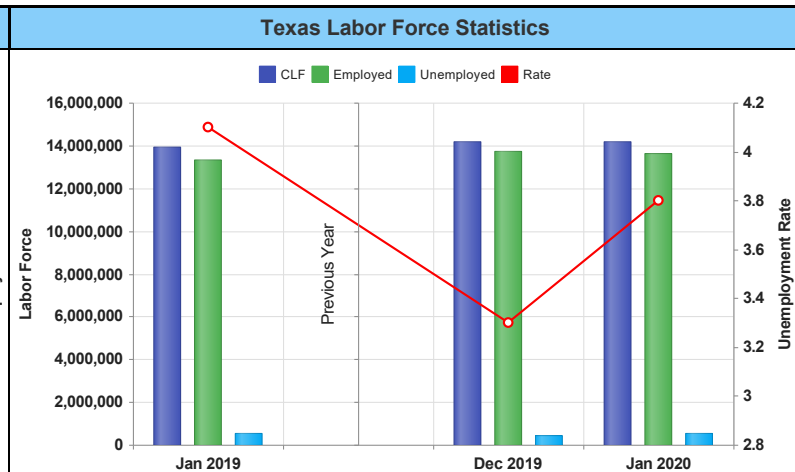
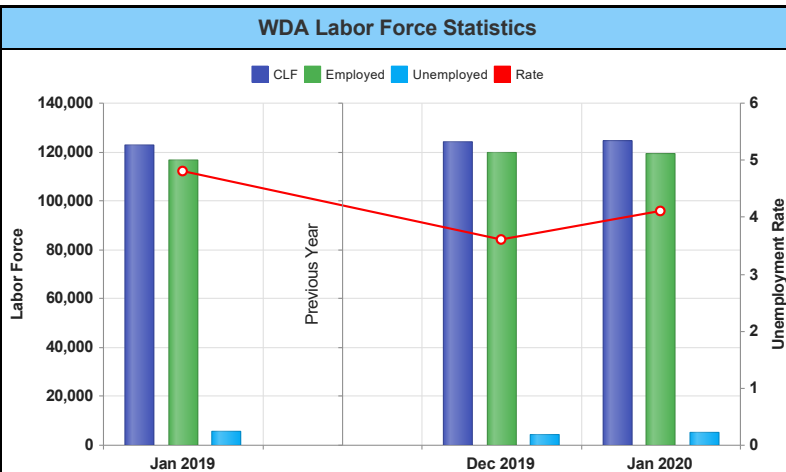


## Employment by Ownership (3rd Quarter 2019)



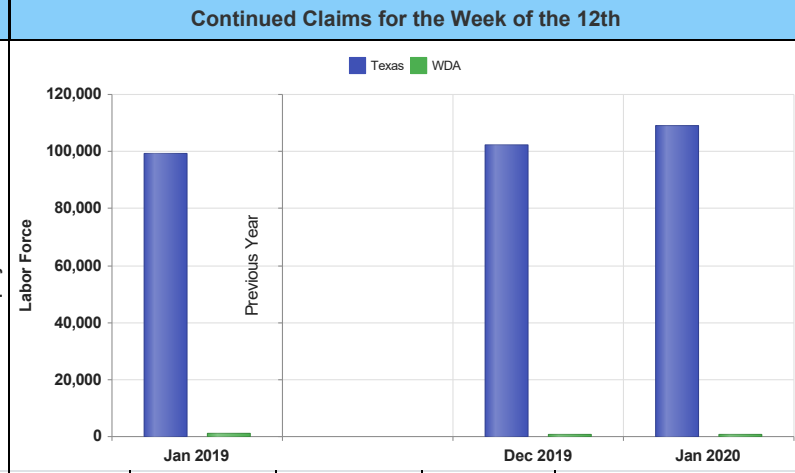
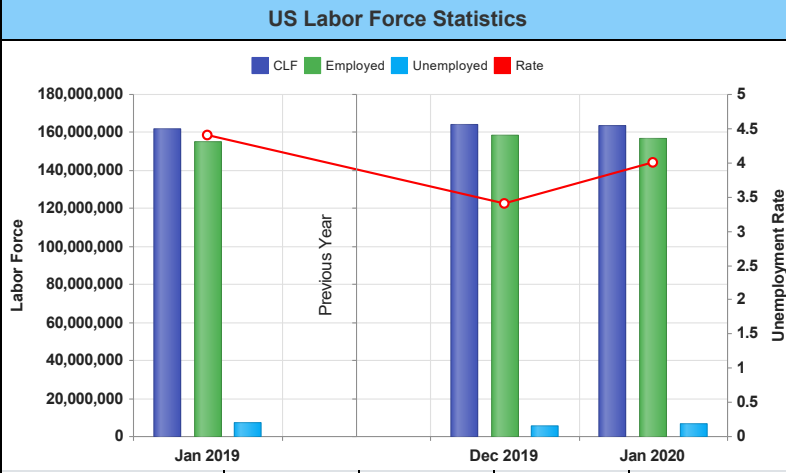
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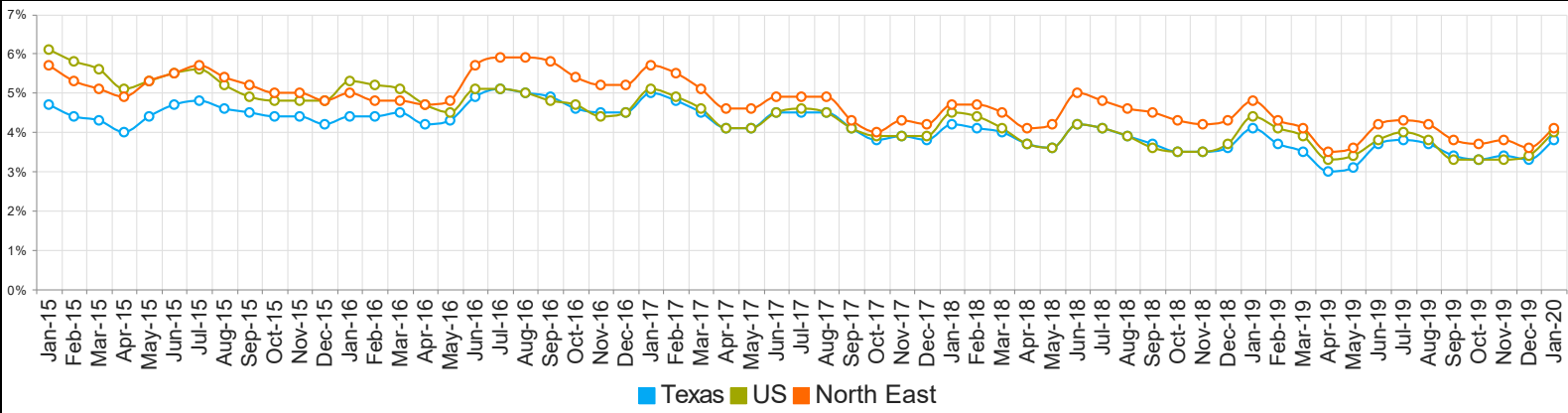
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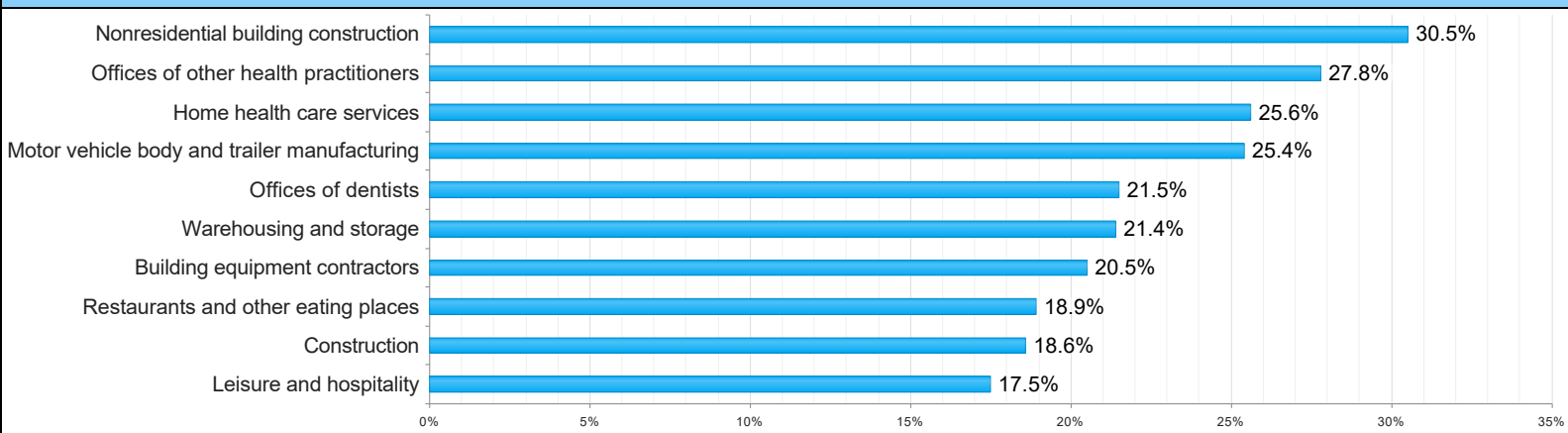
	Jan-20	Dec-19	Jan-19	Yearly Change
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### Historical Unemployment Rates



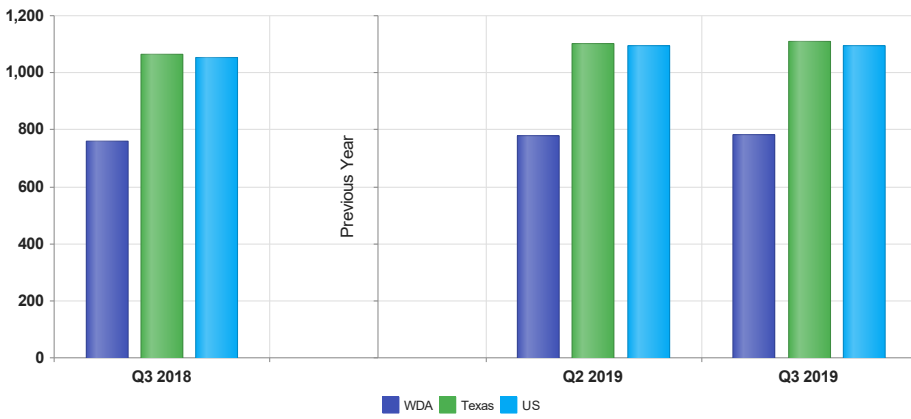
Months	WDA	Texas	US
Jan-20	4.1	3.8	4.0
Dec-19	3.6	3.3	3.4
Nov-19	3.8	3.4	3.3
Oct-19	3.7	3.3	3.3
Sep-19	3.8	3.4	3.3
Aug-19	4.2	3.7	3.8
Jul-19	4.3	3.8	4.0
Jun-19	4.2	3.7	3.8
May-19	3.6	3.1	3.4
Apr-19	3.5	3.0	3.3
Mar-19	4.1	3.5	3.9
Feb-19	4.3	3.7	4.1
Jan-19	4.8	4.1	4.4
Dec-18	4.3	3.6	3.7
Nov-18	4.2	3.5	3.5
Oct-18	4.3	3.5	3.5
Sep-18	4.5	3.7	3.6
Aug-18	4.6	3.9	3.9
Jul-18	4.8	4.1	4.1
Jun-18	5.0	4.2	4.2
May-18	4.2	3.6	3.6
Apr-18	4.1	3.7	3.7
Mar-18	4.5	4.0	4.1
Feb-18	4.7	4.1	4.4
Jan-18	4.7	4.2	4.5
Dec-17	4.2	3.8	3.9
Nov-17	4.3	3.9	3.9
Oct-17	4.0	3.8	3.9
Sep-17	4.3	4.1	4.1
Aug-17	4.9	4.5	4.5
Jul-17	4.9	4.5	4.6
Jun-17	4.9	4.5	4.5
May-17	4.6	4.1	4.1
Apr-17	4.6	4.1	4.1
Mar-17	5.1	4.5	4.6
Feb-17	5.5	4.8	4.9
Jan-17	5.7	5.0	5.1
Dec-16	5.2	4.5	4.5
Nov-16	5.2	4.5	4.4
Oct-16	5.4	4.6	4.7
Sep-16	5.8	4.9	4.8
Aug-16	5.9	5.0	5.0
Jul-16	5.9	5.1	5.1
Jun-16	5.7	4.9	5.1
May-16	4.8	4.3	4.5
Apr-16	4.7	4.2	4.7
Mar-16	4.8	4.5	5.1
Feb-16	4.8	4.4	5.2
Jan-16	5.0	4.4	5.3
Dec-15	4.8	4.2	4.8
Nov-15	5.0	4.4	4.8
Oct-15	5.0	4.4	4.8
Sep-15	5.2	4.5	4.9
Aug-15	5.4	4.6	5.2
Jul-15	5.7	4.8	5.6
Jun-15	5.5	4.7	5.5
May-15	5.3	4.4	5.3
Apr-15	4.9	4.0	5.1
Mar-15	5.1	4.3	5.6
Feb-15	5.3	4.4	5.8
Jan-15	5.7	4.7	6.1

**Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)**



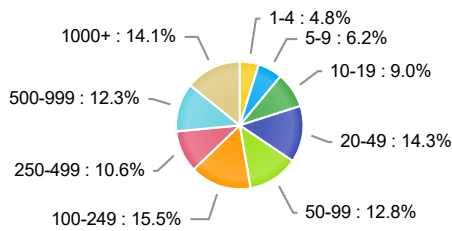
Industry Title	Percent Change
Nonresidential building construction	30.5
Offices of other health practitioners	27.8
Home health care services	25.6
Motor vehicle body and trailer manufacturing	25.4
Offices of dentists	21.5
Warehousing and storage	21.4
Building equipment contractors	20.5
Restaurants and other eating places	18.9
Construction	18.6
Leisure and hospitality	17.5

### Average Weekly Wage (3rd Quarter 2019)



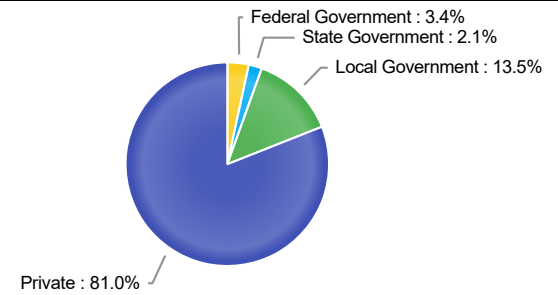
	Q3 2019	Q2 2019	Q3 2018	Quarterly Change	Yearly Change
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### Employment by Size Class (3rd Quarter 2019)



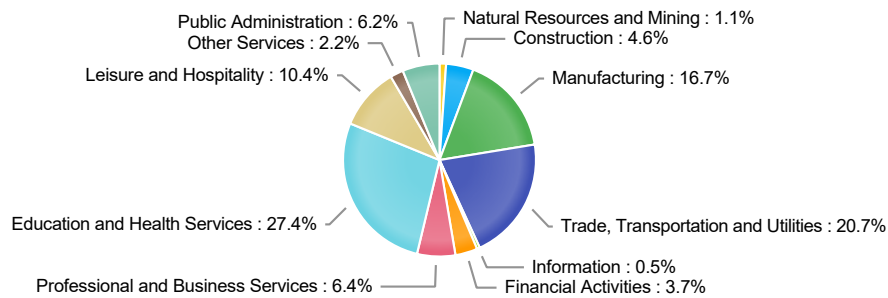
Number of Employees in Firm	Percentage
1-4	4.8%
5-9	6.2%
10-19	9.0%
20-49	14.3%
50-99	12.8%
100-249	15.5%
250-499	10.6%
500-999	12.3%
1000+	14.1%

### Employment by Ownership (3rd Quarter 2019)



Ownership	Percentage
Private	81.0%
Local Government	13.5%
State Government	2.1%
Federal Government	3.4%

### Employment by Industry (3rd Quarter 2019)



Industry	Q3 2019 Employment	% of Total	Q2 2019 Employment	% of Total	Q3 2018 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	1,262	1.1%	1,269	1.1%	1,308	1.2%	-0.6%	-3.5%
Construction	5,131	4.6%	5,232	4.7%	5,029	4.6%	-1.9%	2.0%
Manufacturing	18,555	16.7%	18,343	16.4%	17,734	16.3%	1.2%	4.6%
Trade, Transportation and Utilities	23,076	20.7%	23,208	20.8%	22,829	20.9%	-0.6%	1.1%
Information	599	0.5%	610	0.5%	608	0.6%	-1.8%	-1.5%
Financial Activities	4,107	3.7%	4,156	3.7%	4,221	3.9%	-1.2%	-2.7%
Professional and Business Services	7,125	6.4%	6,763	6.1%	6,718	6.2%	5.4%	6.1%
Education and Health Services	30,579	27.4%	31,193	27.9%	30,052	27.6%	-2.0%	1.8%
Leisure and Hospitality	11,630	10.4%	11,601	10.4%	11,178	10.3%	0.2%	4.0%
Other Services	2,418	2.2%	2,417	2.2%	2,373	2.2%	0.0%	1.9%
Public Administration	6,946	6.2%	6,960	6.2%	6,973	6.4%	-0.2%	-0.4%